

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	_3	30/11/2016							
To : Hong Kong Exchanges and Clearing Limited									
Name of Issuer		Aining Corporati	ion (In Provisi	onal Liquidation)					
Date Submitted	06/12/2016								
. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : 975 Description : Ordinary Shares									
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	ng month 15	5,000,000,000	US\$0.01	US\$150,000,000.00					
Increase/(decrease)		NIL		NIL					
Balance at close of the mon	th <u>15</u>	5,000,000,000	US\$0.01	US\$150,000,000.00					
(2) Stock code : N/A	Description	n: <u>N/A</u>							
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	ng month								
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares			
Stock code : N/A Descrip	otion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e currency):	end of the month	(State US:	\$150,000,000.00

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	9,262,591,250	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	9,262,591,250	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	Share Options (under Share Option Schemes of the Issuer)								
Particulars of						No. of new shares of			
share option						issuer which may be			
scheme					the month pursuant	issued pursuant			
including EGM	ľ	Movement duri	ng the month		thereto	thereto as at close of			
approval date						the month			
(dd/mm/yyyy) and class of shares									
issuable	Granted	Exercised	Cancelled	Lapsed					
1. Share Option	Crantoa	<u> </u>	<u> </u>						
Scheme									
(17/09/2010)									
Exercise									
price:									
HK\$4.53									
Ordinary shares	NIL	NIL	NIL	NIL	NIL	38,474,265			
(Note 1)									
2. Share Option									
Scheme									
(17/09/2010)									
Exercise									
price:									
HK\$2.67									
Ordinary shares	NIL	NIL	NIL	NIL	NIL	31,985,294			
(Note 1)									
3. Share Option									
Scheme									
(17/09/2010)									
Exercise									
price:									
HK\$0.445									
Ordinary shares	NIL	NIL	NIL	NIL	NIL	75,500,000			
(Note 1)									
		Tota	al A. (Ordina Preference)		NIL				
	N/A								
			(Ot	her class)	N/A				
Total funds raised d		nth from exerc	ise	NIII	_				
of options (State cu	rrency)			NIL					

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			_			
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	-			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
						_
Subscription price EGM approval date (if applicable))	-			
				·		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
		Total	B (Ordina	ary shares)	N/A	
		าบเสเ		ice shares)	N/A N/A	_
			•	ther class)	N/A	_

Convertibles (i.e. Convertible	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	outstanding	month	month	month	thereto	month
1. N/A	_ _ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) —					
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares) ther class)	N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 ypc or 1000c							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N//	27/4
							N/A	N/A
				Class of shares				
			01.51.5	issuable (Note 1)	(`		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
l							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares repurchased (Note 1)				
6.				Cancellation date :	(/ /)		
	shares			(dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /	,	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(43/1111/1/9999)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue			d:	hares of issuer issued uring the month oursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy))		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment				
(Flease specify) currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		rdinary sh erence sh (Other o	ares)	N/A N/A N/A	- - - -
Total increase / (decrease) in ordinary shares de	uring the month (i.e. Total	of A to E):		NT/A	
Total increase / (decrease) in preference shares	s during the month (i.e. To	tal of A to	(2) F)·	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

No. of new

No. of new

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.